

Meierhenry Sargent LLP

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August 13, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Mitchell
\$8,612,750 Clean Water Revenue Borrower Bond Series A and
Series NPS (CW-05)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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#001534433

City of Mitchell
\$8,612,750 Clean Water Project Revenue Borrower Bond (CW-05)
dated August 9, 2019

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mitchell
2. Designation of issue: Series A Borrower Bond and Series NPS Borrower Bond
3. Date of issue: August 9, 2019
4. Purpose of issue: North Sanborn Boulevard Storm Water and Sanitary Sewer Improvements
5. Type of bond: Series A Borrower Bond Tax Exempt and Series NPS Borrower Bond Taxable
6. Principal amount and denomination of bond: Aggregate \$8,612,750
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 9th day of August 2019.


By: Michelle Bathke
Its: Finance Officer

\$780,750 City of Mitchell Clean Water Project Revenue Borrower Bond (CW-05)						
Dated Aug 9, 2019			Debt Service Report		30/360/4+	
Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2021			35,426.53	35,426.53	35,427	
11/15/2021	\$7,754.62	2.250	4,391.72	12,146.34		47,573
02/15/2022	\$7,798.24	2.250	4,348.10	12,146.34		
05/15/2022	\$7,842.10	2.250	4,304.23	12,146.34		
08/15/2022	\$7,886.21	2.250	4,260.12	12,146.34	48,585	
11/15/2022	\$7,930.57	2.250	4,215.76	12,146.34		48,585
02/15/2023	\$7,975.18	2.250	4,171.15	12,146.34		
05/15/2023	\$8,020.04	2.250	4,126.29	12,146.34		
08/15/2023	\$8,065.16	2.250	4,081.18	12,146.34	48,585	
11/15/2023	\$8,110.52	2.250	4,035.81	12,146.34		48,585
02/15/2024	\$8,156.15	2.250	3,990.19	12,146.34		
05/15/2024	\$8,202.02	2.250	3,944.31	12,146.34		
08/15/2024	\$8,248.16	2.250	3,898.18	12,146.34	48,585	
11/15/2024	\$8,294.58	2.250	3,851.78	12,146.34		48,585
02/15/2025	\$8,341.21	2.250	3,805.12	12,146.34		
05/15/2025	\$8,388.13	2.250	3,758.20	12,146.34		
08/15/2025	\$8,435.32	2.250	3,711.02	12,146.34	48,585	
11/15/2025	\$8,482.76	2.250	3,663.57	12,146.34		48,585
02/15/2026	\$8,530.48	2.250	3,615.86	12,146.34		
05/15/2026	\$8,578.46	2.250	3,567.87	12,146.34		
08/15/2026	\$8,626.72	2.250	3,519.62	12,146.34	48,585	
11/15/2026	\$8,675.24	2.250	3,471.09	12,146.34		48,585
02/15/2027	\$8,724.04	2.250	3,422.30	12,146.34		
05/15/2027	\$8,773.11	2.250	3,373.22	12,146.34		
08/15/2027	\$8,822.46	2.250	3,323.87	12,146.34	48,585	
11/15/2027	\$8,872.09	2.250	3,274.25	12,146.34		48,585
02/15/2028	\$8,921.99	2.250	3,224.34	12,146.34		
05/15/2028	\$8,972.18	2.250	3,174.16	12,146.34		
08/15/2028	\$9,022.65	2.250	3,123.69	12,146.34	48,585	
11/15/2028	\$9,073.40	2.250	3,072.94	12,146.34		48,585
02/15/2029	\$9,124.44	2.250	3,021.90	12,146.34		
05/15/2029	\$9,175.76	2.250	2,970.57	12,146.34		
08/15/2029	\$9,227.38	2.250	2,918.96	12,146.34	48,585	
11/15/2029	\$9,279.28	2.250	2,867.05	12,146.34		48,585
02/15/2030	\$9,331.48	2.250	2,814.86	12,146.34		
05/15/2030	\$9,383.97	2.250	2,762.37	12,146.34		
08/15/2030	\$9,436.75	2.250	2,709.58	12,146.34	48,585	
11/15/2030	\$9,489.83	2.250	2,656.50	12,146.34		48,585
02/15/2031	\$9,543.21	2.250	2,603.12	12,146.34		
05/15/2031	\$9,596.89	2.250	2,549.44	12,146.34		
08/15/2031	\$9,650.88	2.250	2,495.46	12,146.34	48,585	
11/15/2031	\$9,705.16	2.250	2,441.17	12,146.34		48,585
02/15/2032	\$9,759.75	2.250	2,386.58	12,146.34		
05/15/2032	\$9,814.65	2.250	2,331.68	12,146.34		
08/15/2032	\$9,869.86	2.250	2,276.48	12,146.34	48,585	
11/15/2032	\$9,925.38	2.250	2,220.96	12,146.34		48,585
02/15/2033	\$9,981.21	2.250	2,165.13	12,146.34		
05/15/2033	\$10,037.35	2.250	2,108.98	12,146.34		
08/15/2033	\$10,093.81	2.250	2,052.52	12,146.34	48,585	
11/15/2033	\$10,150.59	2.250	1,995.75	12,146.34		48,585
02/15/2034	\$10,207.69	2.250	1,938.65	12,146.34		
05/15/2034	\$10,265.11	2.250	1,881.23	12,146.34		
08/15/2034	\$10,322.85	2.250	1,823.49	12,146.34	48,585	
11/15/2034	\$10,380.91	2.250	1,765.42	12,146.34		48,585
02/15/2035	\$10,439.31	2.250	1,707.03	12,146.34		
05/15/2035	\$10,498.03	2.250	1,648.31	12,146.34		
08/15/2035	\$10,557.08	2.250	1,589.26	12,146.34	48,585	
11/15/2035	\$10,616.46	2.250	1,529.87	12,146.34		48,585
02/15/2036	\$10,676.18	2.250	1,470.16	12,146.34		
05/15/2036	\$10,736.23	2.250	1,410.10	12,146.34		
08/15/2036	\$10,796.62	2.250	1,349.71	12,146.34	48,585	
11/15/2036	\$10,857.36	2.250	1,288.98	12,146.34		48,585
02/15/2037	\$10,918.43	2.250	1,227.91	12,146.34		
05/15/2037	\$10,979.84	2.250	1,166.49	12,146.34		
08/15/2037	\$11,041.61	2.250	1,104.73	12,146.34	48,585	
11/15/2037	\$11,103.72	2.250	1,042.62	12,146.34		48,585
02/15/2038	\$11,166.17	2.250	980.16	12,146.34		
05/15/2038	\$11,228.98	2.250	917.35	12,146.34		
08/15/2038	\$11,292.15	2.250	854.19	12,146.34	48,585	
11/15/2038	\$11,355.66	2.250	790.67	12,146.34		48,585
02/15/2039	\$11,419.54	2.250	726.80	12,146.34		
05/15/2039	\$11,483.78	2.250	662.56	12,146.34		
08/15/2039	\$11,548.37	2.250	597.96	12,146.34	48,585	
11/15/2039	\$11,613.33	2.250	533.01	12,146.34		48,585
02/15/2040	\$11,678.66	2.250	467.68	12,146.34		
05/15/2040	\$11,744.35	2.250	401.99	12,146.34		
08/15/2040	\$11,810.41	2.250	335.93	12,146.34	48,585	
11/15/2040	\$11,876.84	2.250	269.49	12,146.34		48,585
02/15/2041	\$11,943.65	2.250	202.68	12,146.34		
05/15/2041	\$12,010.83	2.250	135.50	12,146.34		
08/15/2041	\$12,078.40	2.250	67.94	12,146.34	48,585	36,439
	\$780,750.00		\$226,383.44	\$1,007,133.44	\$1,007,133	\$1,007,133